

Researched Fund Panel for the Aegon Website (by IA sector)

| Update: | 21-Nov-18 | | | |
|----------|---|-------------------------------|----------------------------------|----------------------------|
| Count | Fund Sector/Fund Manager | Fund Name | IA Sector | Morningstar Analyst Rating |
| 5 | Asia Pacific Ex Japan | 5 | | |
| 1 | Fidelity | Asia | Asia Pacific ex Japan | Bronze |
| 1 | First State | Asia Focus | Asia Pacific Ex Japan | Gold |
| 1 | Schroder | Asian Alpha Plus | Asia Pacific Ex Japan | Silver |
| 1 | Schroder | Asian Income | Asia Pacific Ex Japan | Silver |
| 1 | Stewart Investors | Asia Pacific Leaders | Asia Pacific Ex Japan | Silver |
| 1 | China/Greater China | 1 | | |
| 1 | Janus Henderson | China Opportunities | China/Greater China | Bronze |
| 4 | Europe Ex UK | 4 | | |
| 1 | BlackRock | Continental European Income | Europe Ex UK | Bronze |
| 1 | FP Crux | European Special Situations | Europe Ex UK | Bronze |
| 1 | Jupiter | European Special Situations | Europe Ex UK | Silver |
| 1 | Schroder | European | Europe Ex UK | Silver |
| 1 | European Smaller Companies | 1 | | |
| 1 | Barings | Europe Select Trust | European Smaller Companies | Silver |
| 1 | Flexible Investment | 1 | | |
| 1 | Jupiter | Merlin Growth Portfolio | Flexible Investment | Silver |
| 9 | Global | 9 | | |
| 1 | BNY Mellon | Long Term Global Equity | Global | Silver |
| 1 | Dodge & Cox Worldwide | Global Stock | Global | Gold |
| 1 | Fidelity | Global Special Situations | Global | Silver |
| 1 | First State | Global Listed Infrastructure | Global | Bronze |
| 1 | Fundsmith | Equity | Global | Gold |
| 1 | Jupiter | Ecology | Global | Bronze |
| 1 | M&G | Global Dividend | Global | Silver |
| 1 | Rathbone | Global Opportunities | Global | Silver |
| 1 | Standard Life | Global Smaller Companies | Global | Bronze |
| 2 | Global Bonds | 2 | | |
| 1 | Invesco | Global Bond UK | Global Bonds | Bronze |
| 1 | Newton | International Bond | Global Bonds | Bronze |
| 3 | Global Emerging Markets | 3 | | |
| 1 | Fidelity | Emerging Markets | Global Emerging Markets | Silver |
| 1 | JPMorgan | Emerging Markets | Global Emerging Markets | Bronze |
| 1 | Lazard | Emerging Markets | Global Emerging Markets | Silver |
| 1 | Global Equity Income | 1 | | |
| 1 | Artemis | Global Income | Global Equity Income | Bronze |
| 3 | Japan | 3 | | |
| 1 | MAN GLG | Japan Core Alpha | Japan | Gold |
| 1 | Lindsell Train | Japanese Equity | Japan | Silver |
| 1 | Schroder | Tokyo | Japan | Gold |
| 2 | Mixed Investment 0-35% Shares | 2 | | |
| 1 | LF Miton | Defensive Multi Asset | Mixed Investment 0-35% Shares | Bronze |
| 1 | Jupiter | Merlin Conservative Portfolio | Mixed Investment 0-35% Shares | Bronze |
| 2 | Mixed Investment 40-85% Shares | 2 | | |
| 1 | Jupiter | Merlin Balanced Portfolio | Mixed Investment 40-85% Shares | Silver |
| 1 | Premier | Multi Asset Growth & Income | Mixed Investment 40-85% Shares | Bronze |
| 4 | Mixed Investment 20-60% Shares | 4 | | |
| 1 | Invesco | Distribution UK | Mixed Investment 20-60% Shares | Bronze |
| 1 | Investec | Cautious Managed | Mixed Investment 20-60% Shares | Silver |
| 1 | JPMorgan | Multi Asset Income | Mixed Investment 20-60% Shares | Bronze |
| 1 | Jupiter | Merlin Income Portfolio | Mixed Investment 20-60% Shares | Silver |
| 6 | North America | 6 | | |
| 1 | Artemis | US Select | North America | Bronze |
| 1 | Dodge & Cox Worldwide | US Stock | North America | Gold |
| 1 | Fidelity | American Special Situations | North America | Bronze |
| 1 | JPMorgan | US Equity Income | North America | Silver |
| 1 | Merian | North American Equity | North America | Silver |
| 1 | Schroder | US Mid Cap | North America | Silver |
| 1 | North American Smaller Companies | 1 | | |
| 1 | Legg Mason Royce | US Small Cap Opportunities | North American Smaller Companies | Bronze |
| 2 | Property | 2 | | |
| 1 | M&G | Feeder of Property Portfolio | Property | NR |
| 1 | Threadneedle | UK Property Authorised Trust | Property | NR |
| 1 | Short Term Money Market | 1 | | |
| 1 | JPMorgan | Sterling Liquidity | Short Term Money Market | NR |
| 4 | Specialist | 4 | | |
| 1 | Aberdeen | Latin America Equity | Specialist | Bronze |
| 1 | BlackRock | Gold & General | Specialist | Silver |
| 1 | Capital Group | New World | Specialist | Gold |
| 1 | JPMorgan | Natural Resources | Specialist | Bronze |
| 6 | Sterling Corporate Bond | 6 | | |
| 1 | Fidelity | Moneybuilder Income | Sterling Corporate Bond | Silver |
| 1 | Invesco | Corporate Bond UK | Sterling Corporate Bond | Gold |
| 1 | Kames | Ethical Corporate Bond | Sterling Corporate Bond | Bronze |
| 1 | Kames | Investment Grade Bond | Sterling Corporate Bond | Silver |
| 1 | M&G | Strategic Corporate Bond | Sterling Corporate Bond | Silver |
| 1 | Royal London | Corporate Bond | Sterling Corporate Bond | Silver |

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| 2 | Sterling High Yield | | | |
| 1 | Kames | High Yield Bond | Sterling High Yield | Neutral |
| 1 | Threadneedle | High Yield Bond | Sterling High Yield | Bronze |
| 4 | Sterling Strategic Bond | | | |
| 1 | Artemis | Strategic Bond | Sterling Strategic Bond | Silver |
| 1 | Invesco | Monthly Income Plus UK | Sterling Strategic Bond | Silver |
| 1 | Janus Henderson | Preference & Bond | Sterling Strategic Bond | Silver |
| 1 | M&G | Optimal Income | Sterling Strategic Bond | Silver |
| 3 | Targeted Absolute Return | | | |
| 1 | Absolute Insight | Equity Market Neutral | Targeted Absolute Return | Bronze |
| 1 | Janus Henderson | UK Absolute Return | Targeted Absolute Return | Bronze |
| 1 | Newton | Real Return | Targeted Absolute Return | Silver |
| 9 | UK All Companies | | | |
| 1 | BlackRock | UK | UK All Companies | Bronze |
| 1 | Investec | UK Alpha | UK All Companies | Bronze |
| 1 | Investec | UK Special Situations | UK All Companies | Silver |
| 1 | Jupiter | UK Special Situations | UK All Companies | Silver |
| 1 | Kames | Ethical Equity | UK All Companies | Bronze |
| 1 | Liontrust | Special Situations | UK All Companies | Bronze |
| 1 | Man GLG | Undervalued Assets | UK All Companies | Silver |
| 1 | Merian | UK Alpha | UK All Companies | Silver |
| 1 | Schroder | Income | UK Equity Income | Bronze |
| 6 | UK Equity Income | | | |
| 1 | Artemis | Income | UK Equity Income | Bronze |
| 1 | LF Woodford | Equity Income | UK Equity Income | Bronze |
| 1 | Fidelity | Moneybuilder Dividend | UK Equity Income | Bronze |
| 1 | Royal London | UK Equity Income | UK Equity Income | Silver |
| 1 | Threadneedle | UK Equity Income | UK Equity Income | Silver |
| 1 | Troy Trojan | Income | UK Equity Income | Silver |
| 2 | UK Gilt | | | |
| 1 | Allianz | Gilt Yield | UK Gilt | Bronze |
| 1 | Royal London | UK Government Bond | UK Gilt | Bronze |
| 5 | UK Smaller Companies | | | |
| 1 | Aberforth | UK Small Companies | UK Smaller Companies | Bronze |
| 1 | Artemis | UK Smaller Companies | UK Smaller Companies | Silver |
| 1 | Franklin | UK Smaller Companies | UK Smaller Companies | Bronze |
| 1 | Merian | UK Smaller Companies | UK Smaller Companies | Gold |
| 1 | Standard Life | UK Smaller Companies | UK Smaller Companies | Gold |

Total number of funds **89**

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