

# Change of customer details

This form lets you change your personal details. If you want to change your product details please use the 'Change to product details' form.

If you want to change more than one account holder on a General Investment Account (GIA) please complete one per customer.

Please complete this form in BLOCK CAPITALS and in ballpoint pen. If your Nationwide Financial Planning Manager has completed this form on your behalf, please check all details are correct before returning this form. Once complete, please send it, and any additional information, to Aegon IPS Administration, PO Box 17492, Edinburgh, EH12 1PE.

Whenever you see this icon ☒, we're asking you to send us additional material with this form. Rather than send us an original document, send us a certified copy, please see the 'Who can certify a document and how do they do it?' FAQ on our website for how to do this. Please also remember to tell us in section 2, where you'd like us to return any documents.

## 1. Current details (as currently held by Aegon)

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Customer number

4							
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Full forename(s)

Date of birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Surname

## 2. New details

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You only need to complete fields where your details have changed.

**New name**

Title

Mr / Mrs / Miss / Ms / Other – please specify

Full forename(s)

Surname

Date of birth

D	D	M	M	Y	Y	Y	Y
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Enclose a certified copy of the ☒:

- Deed poll
- Marriage certificate
- Decree absolute of divorce
- Civil partnership certificate

Other

**National Insurance number**

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I enclose appropriate original documentation (for example a recent payslip) as confirmation. ☒

## 2. New details – continued

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### New customer residential address

Please send us certified evidence of the change of address. ☒

Postcode
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### New correspondence address

All correspondence will be sent to this address if provided. Please send us certified evidence of the change of address. ☒

Postcode
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Please tell us where you'd like us to return any documents.

Postcode
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### New contact details

Home phone number

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Work phone number

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Mobile phone number

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Email

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We'll use your email address and phone number to contact you about your product.

### Change of UK tax residency

Change of UK residency status – we may need to contact you if your new address is overseas to find out where you are registered to pay tax.

## 3. Customer declaration

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To the best of my knowledge and belief, the information I've supplied in this form, is true and complete. All account holder(s) for a GIA or ISA should sign this declaration.

### Customer

Date

D	D	M	M	2	0	Y	Y
---	---	---	---	---	---	---	---

Print name

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Signature

X	X
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### Additional joint holder (GIA only)

Date

D	D	M	M	2	0	Y	Y
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Print name

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Signature

X	X
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