



# Re-registration authority

This form should be completed to give us authority to proceed with your application to re-register part or all of the fund value under your plan number listed in section 2 into your Aegon Self-invested Personal Pension (Aegon SIPP). Where you are making more than one partial or full re-registration transfer into your Aegon SIPP, you must complete a separate Re-registration authority for each transfer. When completed, it must be returned along with the Transfer authority form which can be found at [cofunds.aegon.co.uk](http://cofunds.aegon.co.uk)

You should speak to your intermediary before completing this form.

Complete this form in BLOCK CAPITALS and ballpoint pen and return it to: Aegon Cofunds Administration, PO Box 17491, Edinburgh, EH12 1PB.

## 1. Customer details

Customer name

Customer number (if known)

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Date of birth

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Product number (if known)

National Insurance Number

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## 2. Re-registration details

To process the authority, you must have ticked the relevant box on the Transfer authority form to confirm that the transfer from the scheme detailed in this section is a partial or full re-registration.

Scheme administrator

Plan number

Scheme name and address

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|          |
| Postcode |

Estimated uncrystallised transfer amount to be re-registered

Estimated crystallised transfer amount to be re-registered

## 2. Re-registration details – continued

Please list all investments, including the Sedol codes, that you want to re-register to Aegon or tick the re-register box below. Please ensure the investments you choose to re-register are available through Aegon.

Please note we're unable to accept the re-registration of any investments which pay a commission to your intermediary.

Re-register all of my investments

| Full investment manager name and investment name | Sedol code<br>(this is shown in<br>your Key Investor<br>Information<br>Documents (KIID)) |
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### 3. Authorisation

In this declaration 'I', 'me' or 'my' means the customer named in section 1 and 'Aegon' means Scottish Equitable plc as the provider of the Aegon SIPP.

This declaration is being made together with the declaration that I have made on the Transfer authority form, in relation to the re-registration of investments from the transferring scheme named in section 2 of this form and the Transfer authority form.

I declare that:

- a. I instruct Aegon to re-register the units in the investment(s) listed in the table in section 2 from the transferring scheme named in section 2 and in the Transfer authority form completed by me to my Aegon SIPP numbered in section 1, or where I am applying for a new Aegon SIPP, that new product number.
- b. I hereby indemnify Aegon against all claims and all losses together with any interest thereon including but not limited to costs, taxes, tax charges (including but not limited to a scheme sanction charge as described in section 239 of the Finance Act 2004), proceedings, damages, and expenses awarded against or incurred or paid by Aegon under or in relation to the Aegon SIPP numbered in section 1, or where I am applying for a new Aegon SIPP, that new product number, as a result of you carrying out the re-registration of my investment(s) as instructed by me in this form.

Date

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Print name

Signature

|   |   |
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| X | X |
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