

# Recurring switch into cash instruction

You should use this instruction to request a switch from investments under a product into the cash facility of the product. If you want to request a recurring switch for more than one product please complete a separate instruction for each product. You must have been provided with an illustration and key documents from us before completing this form. If you haven't we'll be unable to process your request. Please contact us on 0345 604 4001 to request an illustration.

Please complete this form in BLOCK CAPITALS and ballpoint pen and return it to: Aegon Cofunds Administration, PO Box 17491, Edinburgh, EH12 1PB

If you need any help completing this instruction please call our customer experience team on 0345 604 4001.

This recurring switch instruction will continue until it's cancelled by you or the customer.

Product number

8									
---	--	--	--	--	--	--	--	--	--

Starting on the\*  9th or the  22nd  
of (mm/yyyy)

with the last switch to take place on (mm/yyyy)

\*If no start date is provided above, we'll start this instruction at the first recurring switch date. We must receive this form 5 working days before your chosen date, otherwise we'll carry out the first switch the month after.

## 1. Customer details

1.1 Mr / Mrs / Miss / Ms / Other – please specify

Full forename(s)

Surname

Date of birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

**For Aegon General Investment Account (GIA) only**

Company name (if applicable)

Scheme name (if applicable)

Designation (if applicable)

## 2. Recurring switch instruction

### Recurring switch into cash

I want to switch

£  from the investments listed below to the cash facility.

Frequency (select one)

monthly  quarterly  half yearly  yearly

If applicable, this will replace any existing instructions.

Full investment manager name, investment name and share class	SEDOL code (this is shown in Key Investor Information Documents for investment (KIIDs))	Amount (£)
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
		£
<b>Total amount</b>	n/a	

### 3. Intermediary details

---

Intermediary name

Firm name

Address of firm

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Postcode

Financial Services Register number

I, the intermediary for the customer set out in section 1, instruct you to carry out the recurring switch into the cash facility of the product as set out in this instruction.

I declare that in the absence of a discretionary management agreement for the client, this instruction has been authorised by the client before being submitted.

Or

I declare that the above instruction is given in accordance with a current discretionary management agreement for this client.

Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Name (print)

Intermediary signature

